

## **Investor commitment/Expression of interest**

We, -----, having our registered office at ----- hereby express our interest in subscribing to the proposed issue of Perpetual Debt Instruments (PDI) by The District cooperative Central Bank Ltd,. Khammam, qualifying as regulatory capital for the Bank consists of Tier-I and Tier-II Capital under the RBI Circular No. DOR.CAP.REC.219/09-18-201/2025-26 dated November 27, 2025.

We confirm the following:

1. We have read and understood the terms and conditions of the proposed PDI issuance as outlined in the Information Memorandum.
2. We are eligible to invest in the PDI as per applicable laws and internal investment policies.
3. We are investing in the instrument on our own account and not as a nominee or agent of any third party.
4. We understand that the instrument is perpetual, unsecured, non-convertible.
5. We are aware that coupon payments are non-cumulative and subject to the discretion of the issuer and regulatory conditions.

We hereby confirm our intention to subscribe to the PDI for an aggregate amount of Rs. \_\_\_\_\_ (Rupees \_\_\_\_\_ only), subject to finalization of terms and compliance with applicable legal and regulatory requirements.

For and on behalf of

Name of the Investor/Institution

Authorized Signatory

Name:

Designation:

Date: